

Course Outline

Fasset's half-day Budget and Tax Update will cover the relevant and appropriate aspects of the Minister of Finance's Budget Speech as well as some amendments to tax legislation and practice during the last financial year, offering you a unique opportunity to bring yourself up-to-date with the latest developments.

The seminar will principally focus on new and pending legislation and summarise the major provisions of the 2009 Budget Speech, examining their impact on individual taxpayers and businesses.

You will benefit from:

- An overview of the impact of the 2009 Budget.
- An update of pending tax legislation and other developments.
- Better understanding through practical examples.
- A detailed explanation of the developments over the last year: tax legislation, rulings and regulations.
- A closer look at updated legislation, the Amendment Acts and the Revenue Laws Amendment Bill.
- A summative assessment in order to evaluate your understanding.

The presentation is designed to meet the above needs by identifying features of recent developments that are specifically relevant to small and medium-sized tax practitioners, learners and financial specialists dealing with tax matters.

Agenda

The seminar will run from 08h00 to 13h00 and will include Registration (08h00 to 08h30) and a Fasset welcome and briefing (08h30 to 08h50).

Training Provider

ProBeta Accountancy Development (Pty) Ltd ("ProBeta") through Itukisa (Pty) Limited ("Itukisa") has been appointed to deliver the seminar. Itukisa is an independent network of consultants and training professionals providing training to trainee accountants, and middle and senior managers from audit and accounting practices, professional institutes and corporations in Southern Africa.

Jackie Arendse

After completing her training at Deloitte, Jackie worked as Group Financial Accountant at a Top 100 Listed Company and then as Associate Professor in Taxation at the University of the Witwatersrand. She was appointed Project Director: Taxation at the South African Institute of Chartered Accountants from 2004 to 2006 and is currently in private practice. She is a Chartered Accountant with a B Acc degree and a Higher Diploma in Tax Law from the University of the Witwatersrand, a Masters in Tax from the University of KwaZulu-Natal and a Certificate in Capital Gains Tax (*Cum Laude*) from the University of Johannesburg. Jackie writes numerous articles on tax, which are widely published, and has appeared regularly on radio and television. Jackie presented the Fasset 2007 and 2008 Budget and Tax Update.

Christine du Toit

From 2000 to 2003, Christine worked as a Senior Manager at KPMG and then as a Sole Practitioner from 2003 to 2006. She has presented for ProBeta since 2004 and since 2006, she has been a partner at CAP Chartered Accountants. Christine has a B Acc Honours degree and is currently studying towards an M Acc (Tax). She has been a Chartered Accountant (SA) since 1996 and presented the Fasset 2005, 2007 and 2008 Budget and Tax Update. Christine regularly contributes to the publication Risk SA.

Magda Turner

After articles, Magda worked at SARS as a Taxation Officer. Thereafter she lectured Taxation and Applied Advanced Taxation at the Technikon SA and has, since 1999, been a senior lecturer at the University of the Witwatersrand. She is involved in ongoing research to help students keep up-to-date with all new and amended taxation legislation. Magda has completed a B Com (Financial Management), B Com (Hons) (Accountancy) and M Com (South African and International Taxation). In addition to her published articles in publications such as *Accountancy SA*, *Tax Planning: Corporate & Personal* and *Meditari*, Magda has presented at numerous taxation conferences. She presented the Fasset 2008 Budget and Tax Update.

www.fasset.org.za

fassetcallcentre@fasset.org.za

086 101 0001



Free lifelong learning event for Fasset stakeholders

2009 Budget and Tax Update

Facilitated by ProBeta through
Itukisa (Pty) Limited

How to Register

Please complete the Attendance Registration Form and fax it back to the Fasset Call Centre. Online registration is also available via the Fasset website (www.fasset.org.za - Events section) to facilitate a faster registration process. Registration for the first seminar closes on 24 February 2009, thereafter 10 working days before the commencement of each seminar.
 Fax: (011) 388-0601 or (021) 413-0401 or (031) 571-0201
 Telephonic Enquiries: 086 101 0001

Please Note

1. It is the role of the Skills Development Facilitator (SDF) to distribute this invitation throughout the organisation.
2. Confirmation of registration together with an agenda and a map will be provided per fax or e-mail. If, by chance, you do not receive confirmation, please contact the Call Centre on 086 101 0001 to confirm that you are registered. If you register and are unable to attend, or wish to be replaced by a colleague, please notify the Call Centre immediately to enable Fasset to manage registration numbers.
3. Any venue with less than 14 registrations will be cancelled, and delegates notified of a cancellation in writing.
4. While every effort is made to pre-plan workshops, we cannot guarantee to accommodate all delegates at their venue of choice. Delegates are accommodated on a first-come-first-served basis when registering. Where we are unable to accommodate you at your venue of choice, you will be contacted to confirm another acceptable venue.
5. Fasset reserves the right to refuse latecomers or delegates who book after the registration deadline.
6. Fasset members who pay the Skills Development Levy and who travel over 300kms (roundtrip) to attend a training session will be reimbursed at a rate of R3-28 per kilometre. The travel claim procedure and the requirements for this travel claim are available on our website (Events section).
7. Should a delegate choose to attend a training session at a venue not in close proximity to their home, and other adequately located venues have been provided by Fasset, Fasset will not reimburse a travel claim. Claims will only be paid where the closest venues are fully booked and delegates are requested by the Fasset Call Centre to move to another venue. This proof will be kept on file by Fasset and all claims will be verified against this.

Attendance Registration Form 2009 Budget and Tax Update



F A S S E T

Delegate

Please complete one Registration Form per delegate.

Organisation Name:.....

Organisation Registration Number (SDL or Other - Compulsory):.....

Full Name:.....

Designation:..... Are you a registered SDF? Yes No

Have you signed a Learnership Agreement? No Yes - specify:.....

Tel: () Fax: ()

E-mail:..... Special dietary requirements:.....

Details of person to whom you report in your organisation:.....

Full Name:.....

E-mail:..... Fax: ()

Are you a Fasset member? (registered levy payer or non-levy payer)? Yes No If Yes, are you: Levy paying Non-levy paying

If No, please specify your constituency: Professional Body Trade Union Government Educational Institution
 NGO/CBO Non-Fasset member & non-levy payer (SDL exempt) Non-Fasset member & levy payer (SDL eligible)

What professional institute are you a member of, or intending to become a member of?.....

The following information is required by the Department of Labour for statistical purposes only:

Gender: Male Female Population Group: African Coloured White Indian / Asian

Disabled: Yes No Are you a South African Citizen? Yes No

If Yes, please indicate your SA Identification Number:.....

If No, please provide alternate Identification Number (SA or Other):.....

Venues / Dates

Please indicate your preferred venue (one only). Maps are available on the Fasset website.

Eastern Cape

- | | | |
|---|----------------------------------|-------------|
| <input type="checkbox"/> Mthatha | Holiday Inn Garden Court Mthatha | 13 Mar 2009 |
| <input type="checkbox"/> Port Elizabeth | Boardwalk Conference Centre | 17 Mar 2009 |
| <input type="checkbox"/> East London | East London Golf Course | 18 Mar 2009 |
| <input type="checkbox"/> Queenstown | Roche Guest House | 19 Mar 2009 |

Mpumalanga

- | | | |
|--|--------------------------|-------------|
| <input type="checkbox"/> Nelspruit/White River | Protea Hotel The Winkler | 13 Mar 2009 |
| <input type="checkbox"/> Witbank/Emalahleni | Protea Witbank | 13 Mar 2009 |

Gauteng

- | | | |
|---|------------------------------|-------------|
| <input type="checkbox"/> Pretoria East | CSIR | 10 Mar 2009 |
| <input type="checkbox"/> Johannesburg North | The Forum | 10 Mar 2009 |
| <input type="checkbox"/> Vaal | Riverside Sun | 10 Mar 2009 |
| <input type="checkbox"/> Johannesburg West | Avianto | 11 Mar 2009 |
| <input type="checkbox"/> Johannesburg East | Kopanong | 11 Mar 2009 |
| <input type="checkbox"/> Midrand | Bytes Business Centre | 12 Mar 2009 |
| <input type="checkbox"/> Johannesburg South | Crown Reef Convention Centre | 12 Mar 2009 |
| <input type="checkbox"/> Midrand | Bytes Business Centre | 20 Mar 2009 |
| <input type="checkbox"/> Vaal | Riverside Sun | 24 Mar 2009 |
| <input type="checkbox"/> Pretoria West | Bondev House | 25 Mar 2009 |
| <input type="checkbox"/> Johannesburg Central | Glenhove Conferencing | 26 Mar 2009 |
| <input type="checkbox"/> Pretoria East | CSIR | 31 Mar 2009 |
| <input type="checkbox"/> Midrand | Bytes Business Centre | 01 Apr 2009 |

Limpopo

- | | | |
|------------------------------------|------------------------|-------------|
| <input type="checkbox"/> Polokwane | Protea Hotel The Ranch | 31 Mar 2009 |
| <input type="checkbox"/> Tzaneen | Tzaneen Country Lodge | 01 Apr 2009 |

KwaZulu-Natal

- | | | |
|---|-----------------------|-------------|
| <input type="checkbox"/> Richards Bay | Protea Imvubu Lodge | 12 Mar 2009 |
| <input type="checkbox"/> Durban | Southern Sun Elangeni | 17 Mar 2009 |
| <input type="checkbox"/> Durban | Gateway 1 on 1 | 18 Mar 2009 |
| <input type="checkbox"/> Durban Inland | Inchanga Hotel | 19 Mar 2009 |
| <input type="checkbox"/> Pietermaritzburg | The Golden Horse | 20 Mar 2009 |
| <input type="checkbox"/> Newcastle | Century Casino | 01 Apr 2009 |

Free State

- | | | |
|---------------------------------------|-----------------------|-------------|
| <input type="checkbox"/> Welkom | Au Jardine Guesthouse | 24 Mar 2009 |
| <input type="checkbox"/> Bloemfontein | The President Hotel | 25 Mar 2009 |
| <input type="checkbox"/> Bethlehem | The Royal Terrace | 31 Mar 2009 |

Western Cape

- | | | |
|--|-----------------------|-------------|
| <input type="checkbox"/> Stellenbosch | Protea Stellenbosch | 17 Mar 2009 |
| <input type="checkbox"/> Cape Town South | Belmont Square | 18 Mar 2009 |
| <input type="checkbox"/> George | Far Hills | 24 Mar 2009 |
| <input type="checkbox"/> Cape Town North | CAB Conference Centre | 25 Mar 2009 |
| <input type="checkbox"/> Stellenbosch | Protea Stellenbosch | 26 Mar 2009 |
| <input type="checkbox"/> Cape Town South | Belmont Square | 27 Mar 2009 |
| <input type="checkbox"/> Worcester | Protea Cumberland | 27 Mar 2009 |

North West

- | | | |
|--|-----------------|-------------|
| <input type="checkbox"/> Potchefstroom | The Elgro Hotel | 11 Mar 2009 |
|--|-----------------|-------------|

Northern Cape

- | | | |
|------------------------------------|------------------------------------|-------------|
| <input type="checkbox"/> Springbok | Okiep Country Hotel | 19 Mar 2009 |
| <input type="checkbox"/> De Aar | Shreiner House | 26 Mar 2009 |
| <input type="checkbox"/> Kimberley | Holiday Inn Garden Court Kimberley | 27 Mar 2009 |

Fasset is at times able to extend this event to additional venues, should the demand warrant this. If you would like us to schedule an additional venue within your preferred province or town, please specify the town below, 14 days before the commencement of the first event (this allows the Seto to advertise additional venues to all the delegates and prevent wasted travel). We will consider scheduling additional venues where there is a demand by 14 or more delegates, across a range of Fasset-registered employers, for a specific venue. Delegates who specify an additional venue will be notified in writing of the venue and date.

Other Preferred Town (if not included above):.....

Registration is scheduled for 08h00 and the seminar will end around 13h00. A half hour is allowed for registration.